

Name of the Issue: Carraro India Limited				
1	Type of Issue	Initial Public Offer		
2	Issue Size (Rs. Mn)	12,500.00		
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	1.53*		
	* excluding Anchor Investor Portion and after removing multiple and duplicate bids			
	Source: Minutes for basis of allotment dated 26th December 2024			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%		
	(i) On Allotment **	20.63%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	21.05%		
	(iii) at the end of 1st FY (March 31, 2025)	21.05%		
	(iv) at the end of 2nd FY (March 31, 2026) *	Not Available		
	(v) at the end of 3rd FY (March 31, 2027) *	Not Available		
	** QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares			
	* QIB Holding not disclosed as reporting for relevant period has not been completed.			
6	Financials of the issuer (in mn)			
	Parameters	1st FY (March 31,2025)	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
	Income from operations	18,075.54	Not Available	Not Available
	Net Profit/(Loss) for the period	881.36	Not Available	Not Available
	Paid-up equity share capital	568.52	Not Available	Not Available
	Reserves excluding revaluation reserves	4,011.12	Not Available	Not Available
	* Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status			
	The equity shares of Carraro India Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Active		
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available		
	* Trading status not disclosed as the relevant fiscal years have not been completed.			

8 Change in Directors of Issuer from the disclosures in the offer document						
Particulars		Name of Director	Appointed / Resigned			
(i) at the end of 1st FY (March 31, 2025)		NIL	NA			
(ii) at the end of 2nd FY (March 31, 2026)*		Not Available	Not Available			
(iii) at the end of 3rd FY (March 31, 2027)*		Not Available	Not Available			
<i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i>						
9 Status of implementation of project/ commencement of commercial production						
(i) as disclosed in the offer document		Not applicable				
(ii) Actual implementation		Not applicable				
(iii) Reasons for delay in implementation, if any		Not applicable				
10 Status of utilization of issue proceeds						
(i) as disclosed in the offer document		Not applicable				
(ii) Actual implementation		Not applicable				
(iii) Reasons for delay in implementation, if any		Not applicable				
11 Comments of monitoring agency, if applicable						
(i) Comments on use of funds		NA				
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document		NA				
(iii) Any other reservations expressed by the monitoring agency about the end use of funds		NA				
12 Pricing Data						
Designated Stock Exchange		NSE				
Issue Price (Rs.)		704.00				
Listing Date		30-Dec-24				
Price parameters	At close of listing day- Dec 30, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025)		
				Closing price	High	Low
Market Price	636.20	508.75	309.05	309.05	692.40	302.10
Nifty 50*	23,644.90	22,957.25	23,519.35	23,519.35	26,277.35	21,281.45
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026)⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027)⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<i>* Being index of NSE, the designated stock exchange</i>						
<i>(1) The pricing data is not disclosed as the relevant fiscal years have not been completed</i>						

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**
EPS (Basic)	Company				
	<i>Consolidated</i>	10	11.00	15.16	Not Available
	Peer Group:				
	<i>Escorts Kubota Limited</i>	10	96.64	102.23	Not Available
	<i>Schaeffler India Limited</i>	2	57.50	60.10	Not Available
	<i>Sona BLW Precision Forgings Limited</i>	10	8.83	9.92	Not Available
	<i>Ramakrishna Forgings Limited</i>	2	20.09	18.33	Not Available
	<i>Happy Forgings Limited</i>	2	26.75	28.39	Not Available
	<i>Action Construction Equipment Limited</i>	10	27.56	33.39	Not Available
	Industry Avg		39.56	42.06	Not Available
P/E	Company				
	<i>Consolidated</i>	10	64.00	20.38	Not Available
	Peer Group:				
	<i>Escorts Kubota Limited</i>	10	43.21	31.75	Not Available
	<i>Schaeffler India Limited</i>	2	74.22	56.08	Not Available
	<i>Sona BLW Precision Forgings Limited</i>	10	76.93	46.43	Not Available
	<i>Ramakrishna Forgings Limited</i>	2	42.82	42.14	Not Available
	<i>Happy Forgings Limited</i>	2	47.08	27.67	Not Available
	<i>Action Construction Equipment Limited</i>	10	50.56	37.67	Not Available
	Industry Avg		55.80	40.29	Not Available
RoNW	Company				
	<i>Consolidated</i>	10	16.92%	18.29%	Not Available
	Peer Group:				
	<i>Escorts Kubota Limited</i>	10	11.43%	12.21%	Not Available
	<i>Schaeffler India Limited</i>	2	18.71%	17.52%	Not Available
	<i>Sona BLW Precision Forgings Limited</i>	10	18.49%	10.70%	Not Available
	<i>Ramakrishna Forgings Limited</i>	2	12.72%	13.64%	Not Available
	<i>Happy Forgings Limited</i>	2	15.07%	14.54%	Not Available
	<i>Action Construction Equipment Limited</i>	10	26.69%	25.32%	Not Available
	Industry Avg		17.19%	15.66%	Not Available
NAV per share	Company				
	<i>Consolidated</i>	10	65.05	82.92	Not Available
	Peer Group:				
	<i>Escorts Kubota Limited</i>	10	830.45	926.27	Not Available
	<i>Schaeffler India Limited</i>	2	307.44	341.29	Not Available
	<i>Sona BLW Precision Forgings Limited</i>	10	47.75	90.79	Not Available
	<i>Ramakrishna Forgings Limited</i>	2	148.48	167.78	Not Available
	<i>Happy Forgings Limited</i>	2	171.17	196.25	Not Available

<i>Action Construction Equipment Limited</i>	10	307.44	135.74	Not Available	Not Available
Industry Avg		302.12	309.69	Not Available	Not Available

Notes

** Sourced from Prospectus dated 26th December 2024*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14 Any other material information

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com